FORM D

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## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB APPROVAL

3235-0076 OMB Number Expires: April 30, 2008

Estimated average burden hours per response 16.00

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY								
Prefix	Serial							
DATE RECEIV	/ED							

Name of Offering ( Check if this is an Golden Triangle SurgiCent		e has changed, an	d indic	cate change.	)	
Filing Under (Check box(es) that apply): Type of Filing:   New Filing	☐ Rule 504 ☐ Amendment	☐ Rule 505	⊠	Rule 506	☐ Section 4(6)	ULOE
	A. BAS	IC IDENTIFICATIO	N DA	TA		
1. Enter the information requested abo	ut the issuer					
Name of Issuer ( Check if this is an am	endment and name I	nas changed, and i	ndicat	e change.)		
Golden Triangle SurgiCent	ter, L.P.					
Address of Executive Offices One HealthSouth Parkway,		er <mark>and Street, City,</mark> Alabama 352		Zip Code)	Telephone Number (I (205) 967-7116	
Address of Principal Business Operations (if different from Executive Offices) 25405 Hancock Avenue, Su:		er and Street, City, ieta, CA 9		•	Telephone Number (I (909) 698-4670	
Brief Description of Business To leas	se and operat	e an outpat	ient	surger	v center in Mu	rmieta -

California Type of Business Organization

11				
			corpor	ation
			hueine	ee truct

$\boxtimes$	limited	partnership,	already formed
	limited	nartnership	to be formed

□ other (please specify

ode)

ode)

Actual or Estimated Date of Incorporation or Organization:

IVIC	ntn	
1	0	

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State

9 2

CN for Canada; FN for other foreign jurisdiction) Α

Year

## **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or   Managing Partner
Full Name (Last name first, if individual) HealthSouth Surgery Centers - West, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)  One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) HealthSouth Corporation
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:
Full Name (Last name first, if individual) Grinney, Jay
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer Director General and/or  Managing Partner
Full Name (Last name first, if individual) Snow, Michael D.
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner
Full Name (Last name first, if individual) Doody, Gregory L.
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or  Managing Partner
Full Name (Last name first, if individual) Clark, Joseph T.
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243
Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or  Managing Partner
Full Name (Last name first, if individual) Workman, John L.
Business or Residence Address (Number and Street, City, State, Zip Code) One HealthSouth Parkway, Birmingham, AL 35243

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В.	INFORMA	TION ABO	UT OFFER	ING				
1.	Has the is	ssuer s	sold, or do	es the issue	r intend to s	ell, to non-	accredited i	nvestors in	this offering	g?		Yes	No ⊠
				Answer	also in Appe	endix, Colu	mn 2, if filin	g under UL	OE.				
2.	What is t	he min	imum inve	stment that	will be acce	pted from	any individu	al?					,250
3. 4.	Enter the commission a person states, list	inforrion or s to be list the n	mation red similar ren isted is an lame of th	quested for nuneration f associated	each person or a dealer. If n	on who ha on of purch gent of a b nore than fi	s been or asers in cor broker or de ve (5) perso	will be pai nnection wit aler registe ons to be li	d or given, th sales of s red with the	directly or securities in SEC and/o	r indirectly, i the offering or with a stat rsons of suc	any g. If e or	No
	Name (La			-									
	A Devel				114	1	·					<u> </u>	
				s(Numbera ckway, l									
Nar	ne of Asso	ciated	Broker or	Dealer									
				Has Solicite			,		,,,,,			A	II States
] [M	L) [/	AK] [IN] NE] SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] X [KY] [NJ] [TX]	[LA] [NM]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full	Name (La	st nam	e first, if ir	ndividual)									
Bus	iness or R	esiden	ce Addres	s (Number a	and Street, (	City, State,	Zip Code)		<del></del>		<u> </u>		
Nar	ne of Asso	ciated	Broker or	Dealer		17.	rs. e.						
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[AL] [IL] [MT [RI]	[IN] [NE	] ≣]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full	Name (La	st nam	e first, if ir	ndividual)									
Bus	iness or R	esiden	ce Addres	s (Number a	and Street,	City, State,	Zip Code)						
Nar	ne of Asso	ciated	Broker or	Dealer									
Sta				Has Solicite							******	ПА	All States
[A]	,				·								
[AL] [IL] [MT [RI]	(IN [NE] [	] ≘]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE	OF PROCEED	S		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
			Aggregate			Amount Already
	Type of Security		Offering Price	ce	_	Sold
	Debt	\$			\$ -	
	Equity			<del></del>	-	
	☐ Common ☐ Preferred	_				
	Convertible Securities (including warrants)	\$			\$.	
	Partnership Interests	\$			\$.	
	Other (Specify: Units of Limited Partnership		275 222		_	2
	Interest)	\$	375,000		\$.	0
	Total	\$.	375,000		\$ .	0
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			<b>8</b> I			Aggregate
			Number Investors			Dollar Amount of Purchases
	Accredited Investors		0		\$.	0
	Non-accredited Investors		0		\$	0
	Total (for filings under Rule 504 only)				\$	
	Answer also in Appendix, Column 4, if filling under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.					
			Type of			Dollar Amount
	Type of offering		Security			Sold
	Rule 505				\$.	
	Regulation A				\$.	
	Rule 504				\$	
	Total				\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	0
	Printing and Engraving Costs			$\boxtimes$	\$	500
	Legal Fees			$\boxtimes$	\$	21,500
	Accounting Fees				\$	0
	Engineering Fees	• • • • • • •	•••••		\$	0
	Sales Commissions (specify finders' fees separately)			$\boxtimes$	\$	15,000
	Other Expenses (identify) Syndication			$\boxtimes$	\$	500
	Total			$\boxtimes$	\$	37,500
	*Assumes the maximum number of Units offered are Sales commissions will equal 4% of the gross cas to the Issuer. Sales commissions will be paid	sc h p	old. proceeds	_	·	
	Development, Inc., an affiliate of the Issuer.					

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSE	S AND	USE	OF PROCEEDS			
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."					\$_	337,500
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box on the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.						
				Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees		\$	0		\$	0
	Purchase of real estate		\$	0		\$ -	0
	Purchase, rental or leasing and installation of machinery and equipment		\$	0		\$	0
	Construction or leasing of plant buildings and facilities		\$	0		\$	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	0		\$	0
	Repayment of indebtedness		\$	0		\$	0
	Working capital		\$	0		\$	0
	Other (specify): Payment to HealthSouth Surgery Centers - West, Inc.*	$\boxtimes$	\$	337,500		\$	0
	Column Totals	$\boxtimes$	\$	337,500		\$ -	0
	*Payment represents net proceeds from the sale Issuer in consideration of dilution of its into			ts to the	37,5	500	<del></del>
	D. FEDERAL SIGNATURE						
sig	he issuer has duly caused this notice to be signed by the undersigned duly authorized proparture constitutes an undertaking by the issuer to furnish to the U.S. Securities and Expormation furnished by the issuer to any non-accredited investor pursuant to paragraph (b	change	e Com	nmission, upon writt			
Iss	suer (Print or Type) Signature		Date				
Sı	olden Triangle urgiCenter, L.P.		<i>О</i> с	10/3	200	び	
	regory L. Doody  Title of Signer (Print of Type)  Vice President of General	Part	ner	of Issuer			

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATU	DE
1.	Is any party described in 17 CFR 230.262 disqualification provisions of such rule?	2 presently subject to any of the	Yes No
		See Appendix, Column 5, for st	ate response.
2.	The undersigned issuer hereby undertak D (17 CFR 239.500) at such times as req		rator of any state in which this notice is filed, a notice on Form
3.	The undersigned issuer hereby undertak to offerees.	es to furnish to the state administr	ators, upon written request, information furnished by the issuer
4.		e in which this notice is filed and	ions that must be satisfied to be entitled to the Uniform Limited dunderstands that the issuer claiming the availability of this latisfied.
	issuer has read this notification and kno ersigned duly authorized person.	ows the contents to be true and h	has duly caused this notice to be signed on its behalf by the
Go.	er(Printor Type) lden Triangle rgiCenter, L.P.	Signature	October 19 2005
Nan	ne of Signer (Print or Type)	Title of Signel (Print or Type)	
Gr	egory L. Doody	Vice President of	eneral Partner of Issuer
			<b>,</b>

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDIX	Χ					
1	Intend to non-a investors	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)		Type of investor and amount purchased in State (Part C - Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA		Х	\$375,000 Units of Limited Partnership Interest	0	0	0	0		Х	
со										
CT										
DE										
DC			·							
FL										
GA										
н										
D										
IL				1						
IN										
IA										
KS										
KY										
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MD										
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				APPENDIX 4 5									
1	Intend to non-a investors	2 I to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)		· · · · · · · · · · · · · · · · · · ·								
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No				
МТ													
NE													
NV													
NH													
NJ													
NM													
NY													
NC													
ND													
ОН													
ок													
OR													
PA													
RI													
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